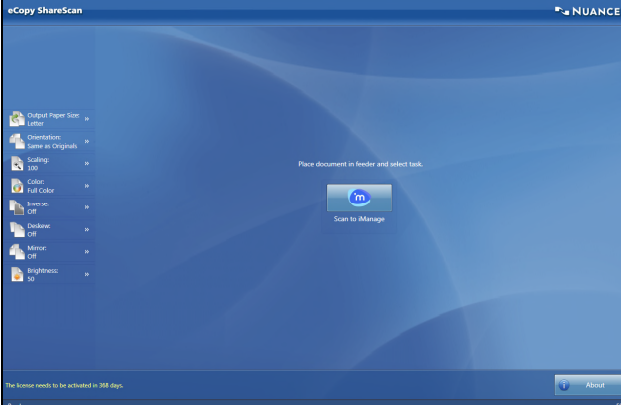
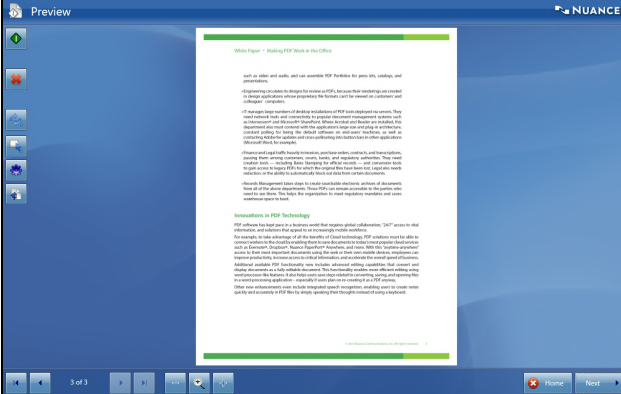
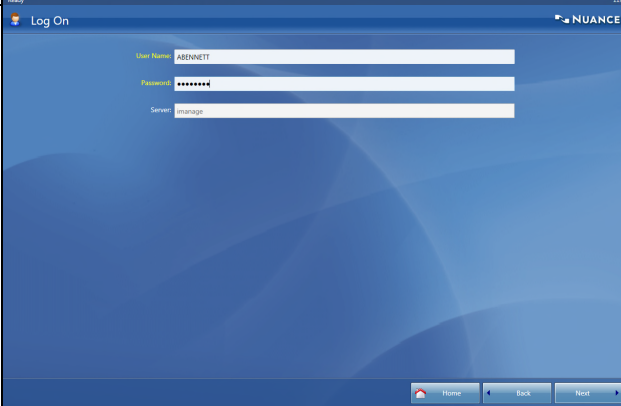
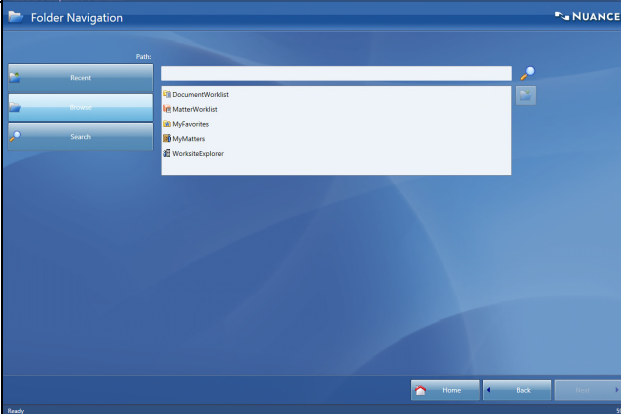
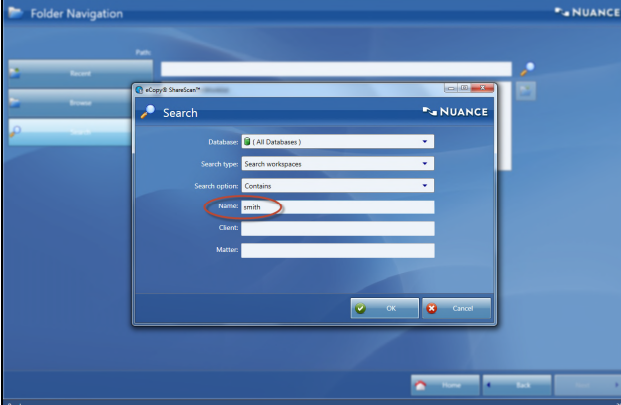
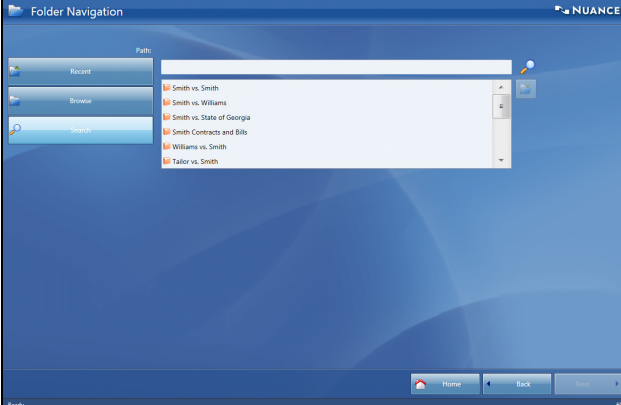
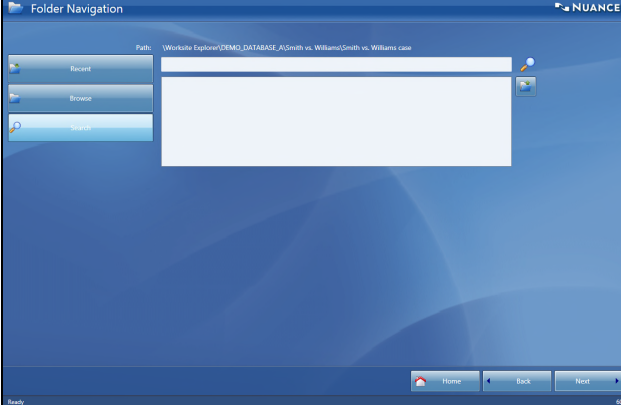
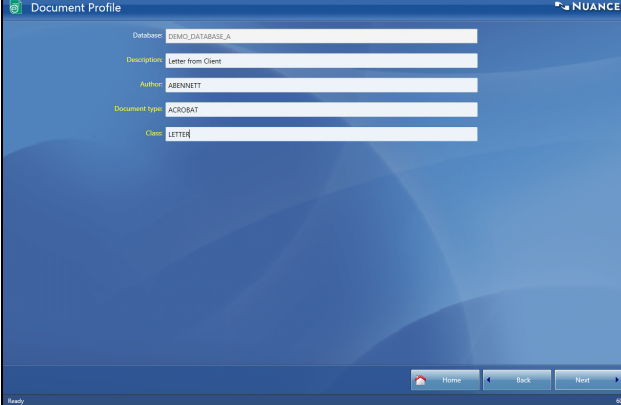
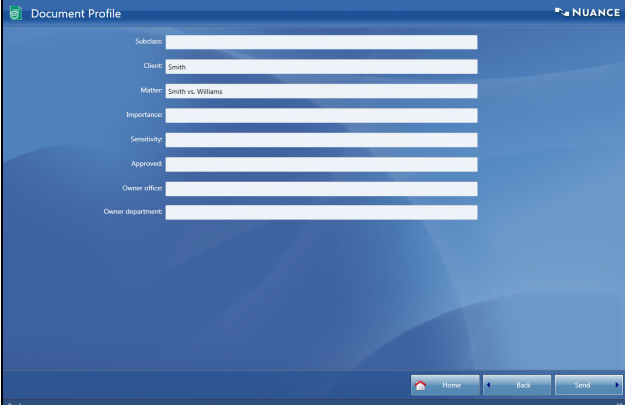
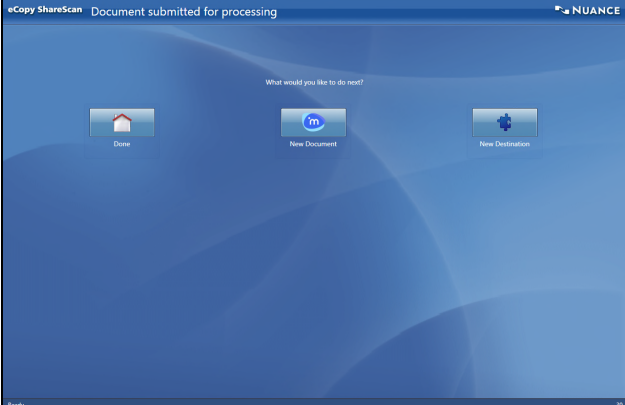


# eCopy ShareScan Connector for iManage Work Demo Script

This demonstration script does not cover the general functionality of eCopy ShareScan that should be covered in a demo. This script is intended only as a guide to demonstrating the key functionality of this Connector. iManage Work was formerly known as Interwoven Worksite.

Function	What You See	Things to Note
<p>Explain the different options that are available for scanning and distributing documents:</p> <p>Scan to iManage.</p> <p><b>Press the Scan to iManage button</b></p>		
<p>Preview Screen.</p> <p><b>Press the Next button</b></p>		<p>Dynamically integrates with your existing iManage Work Server.</p> <p>Here you can preview your scanned document, delete pages, and edit your document settings through the advanced button prior to storing the document.</p>
<p>Authenticate by entering your network password.</p> <p>A generic list of users has been created for this demo version.</p> <p>Type any alpha- numeric character or string for the Password.</p> <p>Note: If Session Logon is enabled, the user will authenticate prior to scanning.</p> <p><b>Press the “Next” button</b></p>		<p><b>User Validation:</b></p> <p>Authentication creates an audit trail that leads back to the user, not the copier, and gives access to the document management system based on its security policy.</p> <p>Based on the authentication, the user is presented with their specific WorkArea (Recent Folders, Matter Worklist, My Matters, My Favorites, WorkSite Explorer) specific to their security permissions.</p>
<p>Navigation.</p> <p><b>Select the Search Button</b> to view their WorkArea where the text box can be used to filter what is viewed</p>		<p>The Connector now shows the authenticated user's WorkArea, including Document Worklist</p> <ul style="list-style-type: none"> <li>· Document Worklist</li> <li>· Matter Worklist</li> <li>· My Matters</li> <li>· My Favorites</li> <li>· WorkSite Explorer</li> </ul> <p>The feel, icons, and locations are familiar to users requiring minimal training. Attributes are saved automatically based on the folder profiles established by iManage Work.</p>

Function	What You See	Things to Note
<b>Search</b>  Type “smith” into the Name field and <b>Press OK</b> .		The user has full access to locations in iManage Work accessible from their desktop.
<b>Select the Smith vs Williams Workspace that was found.</b>		The user can search or navigate to the relevant workspaces and select in which folder to store the document.
Choose a folder within that workspace to show the file path at the top and how users can navigate.		<p>Once the Connector is configured, no administration is needed because the Connector is dynamically integrated to provide a real-time view of the Work Server.</p> <p>With eCopy Connectors, if a new folder is added to iManage Work, it is instantly usable at the MFP to any user with access rights.</p> <p>The result: A reduction in the total cost of ownership.</p>
Populate the Scanned Document Profile information.  <b>Press the “Next” Button</b>		<p>Save index values related to the document.</p> <p>The document attributes available are pulled from the server in real-time and can be configured to show all fields, required fields, or no fields at all if the customer environment is configured to use Matter Centric default indexes.</p>

Function	What You See	Things to Note
<b>Document Profile</b>  The user is able to profile the document with additional metadata.  <b>Press Send.</b>		The iManage Work Administrator has full control over how much or how little metadata can be entered using the Connector.
<b>Press the “Done” Button</b>  Depending on audience, demo the ShareScan Administration to show how to configure the eCopy Connector for iManage Work.		<b>Major Points to Note:</b>  Very streamlined and customisable workflow to save documents to Documentum in real time for immediate access.  <b>Done</b> will bring you back to the main menu. <b>New Document</b> will allow you to scan a new document based on the same Credentials. <b>New Destination</b> will allow you to send the same document elsewhere.

#### Value Proposition:

The eCopy Connector for iManage Work allows users to store and index scanned documents directly into their Document Management System in real time, with an intuitive user experience that is highly configurable to fit the needs of the business and the types of documents to be captured.

#### Technical Note:

The Connector demo files are located in the corresponding directory based on your version of windows.

Win7: C:\ProgramData\Nuance\ShareScan\Connectors\WorksiteConnector\Data\WorksiteDemo.xml

For many of the Demo Connectors, the XML files can be modified to tailor the displayed folders and metadata to replicate your user environment. If you choose to modify this XML data, please save a backup of the original file.