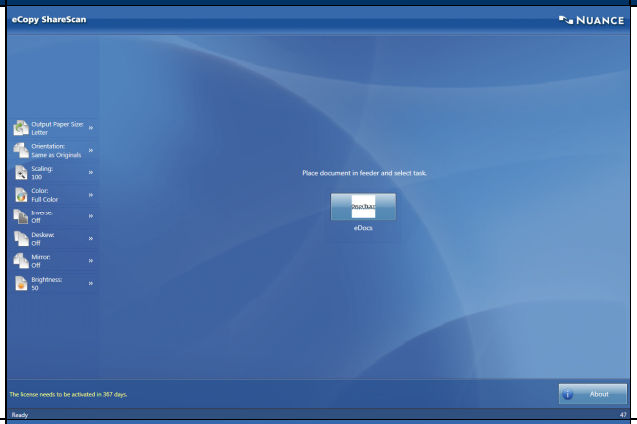
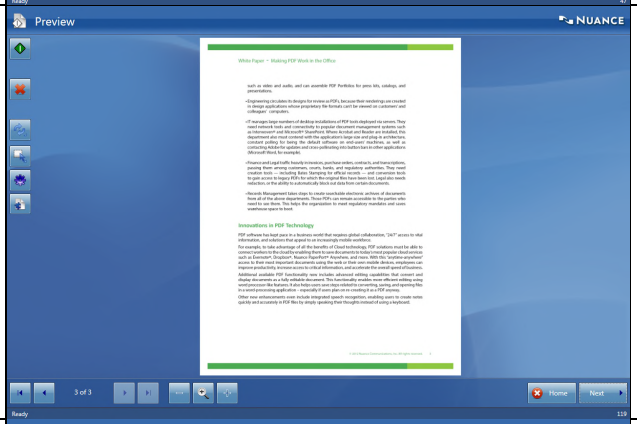
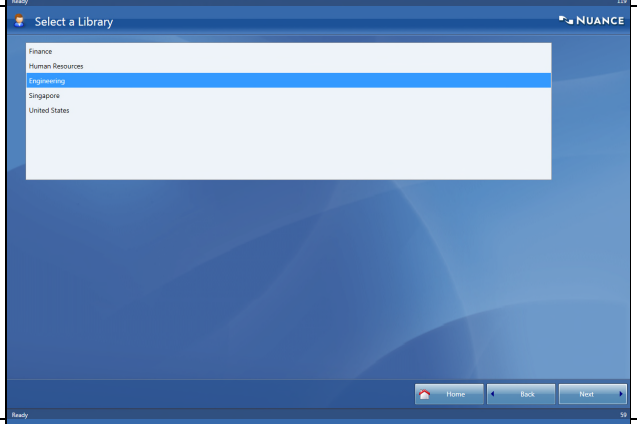
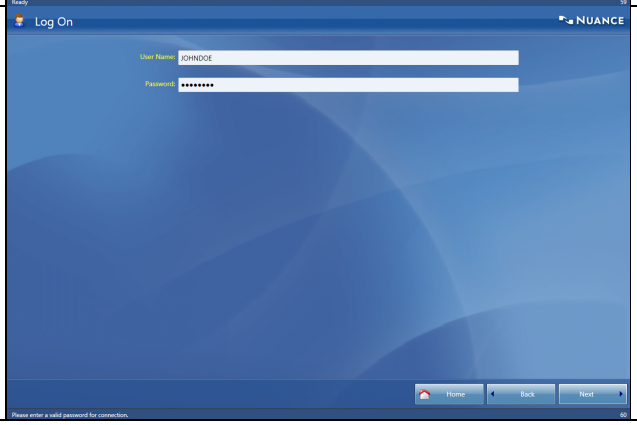
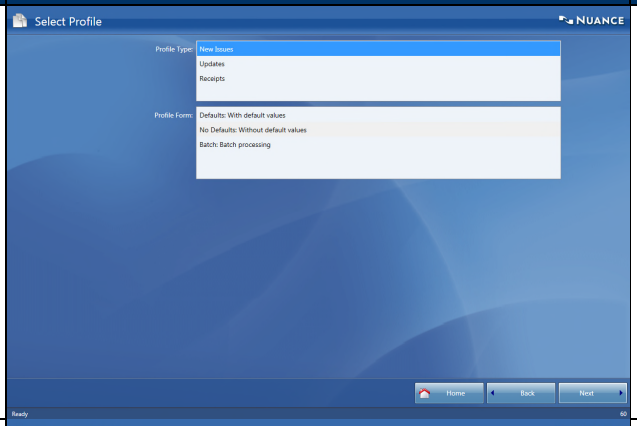
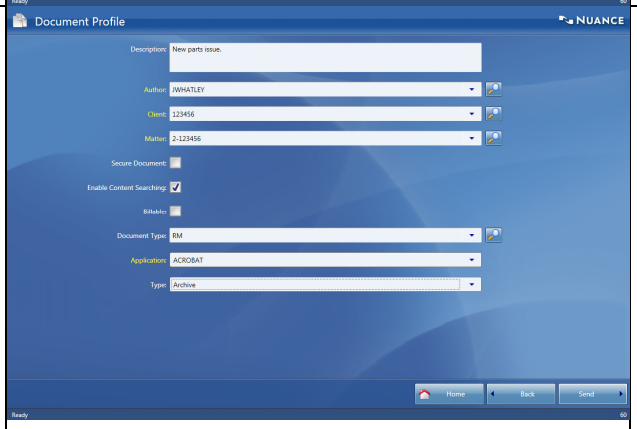
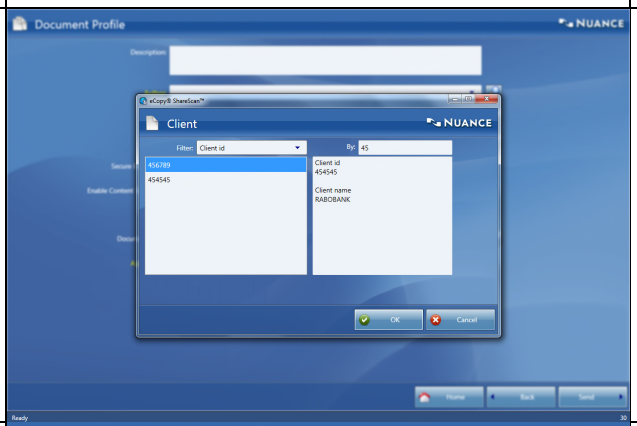
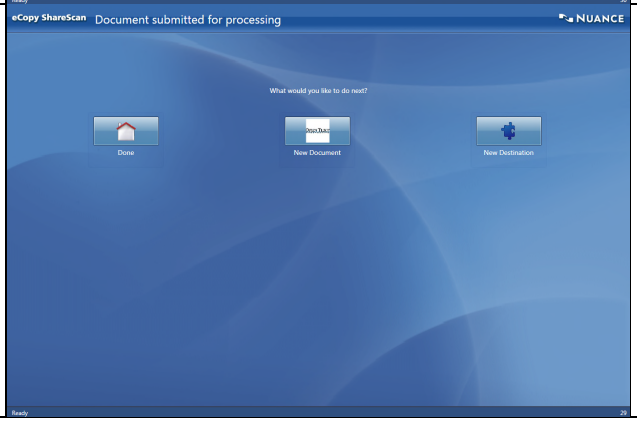
eCopy ShareScan Connector for OpenText eDocs DM Demo Script

This demonstration script does not cover the general functionality of eCopy ShareScan that should be covered in a demo.
This script is intended only as a guide to demonstrating the key functionality of this Connector.
OpenText eDocs DM was formerly known as Hummingbird DM.

Function	What You See	Things to Note
Explain the different options that are available for scanning and distributing documents: Scan to OpenText eDocs DM **Press the eDocs button**		eDOCS DM is the re-branded name for Hummingbird Enterprise DM. The Open Text logo on this button can be changed to the Hummingbird logo by an Administrator (all button icons are configurable).
Preview Screen. **Press the Next button**		Dynamically integrates with your existing eDocs DM Server. Here you can preview your scanned document, delete pages, and edit your document settings through the advanced button prior to storing the document.
Select which eDocs Library you wish to use. **Select a Library from the list and Press the Next button**		The user can now select which eDOCS DM library they wish to use when storing this document. If only one library is available, this form will not be shown.
Authenticate by entering your network password. A generic list of users has been created for this demo version. Select any user by typing in the User Name field. Type any alpha-numeric character or string for the Password. **Press the Next button**		**User Validation:** Authentication creates an audit trail that leads back to the user, not the copier. Based on the authentication, the user is presented with their specific environment (User and Group Profiles and Profile Types) specific to their security permissions. A generic account can be configured (“Logon as”) to allow bypass of user authentication for general workflows.

Function	What You See	Things to Note
Select which eDocs document Profile you wish to use. **Select a Profile from the list and Press the Next button**		The user can now select which eDOCS DM document profile they wish to use when storing this document. The profile selection determines the meta-data fields presented to the user. If only one profile is available, this form will not be shown.
Fill in the appropriate attribute information. Show the type ahead and drop-down list functionality. **Press the Search Icon (magnifying glass) to demonstrate the lookup functionality.**		The Profile form and any defaults are retrieved from the eDOCS DM server in real time and are based on the selected profile form. **Major Points to Note:** The profile information and workflow is nearly identical to the eDOCS DM Extensions client. Therefore, minimal training is needed. Attributes default automatically based upon the profiles established by eDOCS DM. Values with relationships are honored; by entering a matter number, the client number will automatically point to the related value in the drop-down list if more than one value is available.
A table lookup can be done by selecting the table value to filter (such as Client ID), then entering information to search/filter against. Choosing a value in the list will then display the related field information associated with the selected value on the right side of the screen. Once a value is selected **Press the OK Button**		If an index value is unknown, users can look up the index tables as they would in eDOCS DM client. Users can search (Filter) on any column headings and, when selecting a value, can confirm the information prior to selection via the display to the right. **Major Point to Note:** Very similar to the eDOCS DM client, therefore intuitive to existing users (quick adoption rate).
Depending on audience, demo the ShareScan Administration to show how to configure the eCopy Connector for eDocs DM. **Press the Done button**		**Major Points to Note:** Very streamlined and customisable workflow to save documents to eDocs DM in real time for immediate access. **Done** will bring you back to the main menu. **New Document** will allow you to scan a new document based on the same Credentials. **New Destination** will allow you to send the same document elsewhere.

Technical Note:
The Connector demo files are located in the corresponding directory based on your version of windows.
Win7: C:\ProgramData\Nuance\ShareScan\Connectors\eDocsDM\Data\eDocsDM_DemoData.xml